

INVESTMENT SOLUTIONS FOR MULTIEMPLOYER BENEFIT PLANS

Taft-Hartley Solutions Group



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At a Glance

Taft-Hartley Relationships	300+ ¹
Taft-Hartley Relationship Assets Under Administration	\$31.3 BILLION ¹
Taft-Hartley Relationship Assets Under Management	\$7.4 BILLION ¹

Relationships We Serve



WHAT WE DO

Within PNC Institutional Asset Management®, we offer specialized investment capabilities and services to address the needs of Taft-Hartley benefit plans and deliver these solutions through a dedicated team of Taft-Hartley specialists. We build relationships with our clients to better understand their distinct investment, distribution, and benefit plan objectives and deliver solutions that meet their needs.

- We deliver bundled **discretionary investment management** and related administrative solutions to multiemployer pensions, health and welfare funds, Joint Apprenticeship Training Committee funds, and supplemental benefit plans.
- We provide **Fiduciary Investment Services** to help select and monitor the investment lineup of member-directed retirement plans, reduce plan risk, and effectively manage fiduciary responsibility. We also offer retirement, investment, and financial wellness education for members.
- We offer comprehensive **Custody Services** delivered through a centralized U.S.-based service team. Our team brings in-depth knowledge and the technology to provide security settlement, portfolio administration, and pension payment services supporting clients, consultants, and administrators.
- We offer distinct investment strategies in **Fixed Income** and **Core Real Estate** to help achieve plan investment objectives.
 - Tailored fixed income solutions designed to meet the complex, evolving needs of multiemployer pension plans offered through PNC Capital Advisors, LLC, an SEC registered investment advisory firm.
 - AFL-CIO Building Investment Trust (BIT), an open-ended collective trust fund which invests in commercial real estate with the collateral objective of using union labor. Tax plans with union member beneficiaries are eligible to invest in the BIT. PNC Bank, N.A. is the Trustee and PNC Realty Investors, an SEC registered investment advisory firm, is the investment manager.

